

Pre-Quote Underwriting Questionnaire

NAME _____ DATE OF BIRTH _____ MALE _____ FEMALE _____ STATE _____
HEIGHT _____ WEIGHT _____ BLOOD PRESSURE _____ TOTAL CHOLESTEROL _____ CHOL RATIO _____
TOBACCO USE HISTORY - Check all that apply: _____ No tobacco or nicotine use in the last 5 years or more
_____ No tobacco or nicotine use in the last 3 years _____ No tobacco or nicotine use in the last year
TYPE OF USE - Check all that apply: _____ Cigarettes _____ E-cigs or Vaping _____ Chewing Tobacco or Snuff
_____ Pipe _____ Nicotine Gum or Pouches _____ Cigars - please indicate average number of uses per year _____
ANY MARIJUANA OR CANNIBAS PRODUCTS USED IN THE LAST 5 YEARS? _____ Yes _____ No If yes, complete form below.
PLEASE LIST ALL MEDICATIONS PRESCRIBED IN THE LAST 2 YEARS. Include the reason and approximate date prescribed.

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HAS A PARENT OF ANY SIBLINGS HAD ANY HISTORY OF CANCER, STROKE, DIABETES, OR HEART DISEASE BEFORE AGE 70?
_____ Yes _____ No If yes, please specify type of condition, age on onset, age of death, and if it was the cause of death.

ARE YOU A STUDENT OR PRIVATE PILOT OR DO YOU ENGAGE IN ANY EXTREME OR HAZARDOUS AVOCATION LIKE SKY
DIVING, HANG GLIDING, SCUBA DIVING, MOTOR RACING, ROCK CLIMBING, HELI-SKING, OR OTHERS? _____ Yes _____ No
If yes, please provide details of these activities including frequency.

ANY MOVING VIOLATIONS OR DUIs IN THE LAST 5 YEARS? _____ Yes _____ No If yes, please provide date and type.

PLEASE PROVIDE DETAILS OF ANY FOREIGN TRAVEL IN THE LAST 2 YEARS OR PLANNED FOR THE NEXT 2 YEARS.

Please provide details of any history of the following conditions. Include the name of the condition, approximate age of onset, treatment, and the current status. *Asthma, anxiety, cancer of any kind (other than basil cell carcinoma), depression, alcohol or drug abuse or addiction, sleep apnea, heart condition of any kind, stroke, TIA, diabetes, glucose intolerance, gout, arthritis, any auto-immune condition, anemia or any blood disorder, hepatitis, high cholesterol, high blood pressure, or any other chronic or on-going disease or disorder.*

Marijuana Use Questionnaire

Complete only if any marijuana or cannabis use in the last five years

Approximately when was the last time you used a cannabis product?

How many times, on average, do you use cannabis products each month?

If less than once per month, how many times in the last year?

If none in the last year, how many times in the last 5 years?

Is your use recreational or by prescription? Recreational Prescription

If prescription, what condition is it treating?

What type of cannabis products do you use? Edibles Pipe Vape Smoke

If you smoke, do you blend it with tobacco? Yes No

Do you use any other drugs not obtained by prescription? Yes No

If yes, what type of drugs and what is the frequency of use?

Do you have any history of drug or alcohol addiction or treatment? Yes No

If yes, please provide details including dates, type, and outcome.

Has a physician ever advised you to discontinue or reduce your use of alcohol? Yes No

If yes, please provide date, details, and result.